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PROPOSED ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:

MATT'S TEX MEX ROANOKE, LLC,

Debtor.

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**CASE NO. 15-40113-btr
Chapter 11**

DEBTOR'S WITNESS AND EXHIBIT LIST

Comes now Matt's Tex Mex Roanoke, LLC, debtor in the above-styled and numbered bankruptcy case ("Debtor") and files this its Witness and Exhibit List for the hearings scheduled on February 17, 2015.

Witnesses

At the hearing, the Debtor may call the following persons to testify as witnesses:

1. Matt Martinez III
2. Estella Martinez
3. Any witness designated by any other party

Exhibits

At the hearing the Debtor may present one or more of the following exhibits:

Exhibit No.	Description	Offered	Admitted
1	Debtor's Emergency Motion for Use of Cash Collateral		
2	Interim Order for Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code and Providing Adequate Protection and Granting Liens and Security Interests		
3	Budget		
4	Proposed Final Order for Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code and Providing Adequate Protection and Granting Liens and Security Interests		
5	Any exhibits identified by any other party.		

Debtor reserves the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and reserves the right to call additional witnesses and introduce additional exhibits in rebuttal. Debtor further reserves the right to supplement this list prior to the hearing.

Dated: February 12, 2015.

Respectfully Submitted,

/s/ Joyce W. Lindauer

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on February 12, 2015 a true and correct copy of the foregoing document was served via email pursuant to the Court's ECF system upon the parties listed below.

Elizabeth Banda Calvo on behalf of Creditor City of Colleyville, Grapevine-Colleyville ISD
rgleason@pbfc.com, ebcalvo@pbfc.com; ebcalvo@ecf.inforuptcy.com

Heather M. Forrest on behalf of Creditor Capital One, N.A.
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Laurie Spindler Huffman on behalf of Creditor Dallas County
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US Trustee
USTPRegion06.TY.ECF@USDOJ.GOV

/s/ Joyce W. Lindauer
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